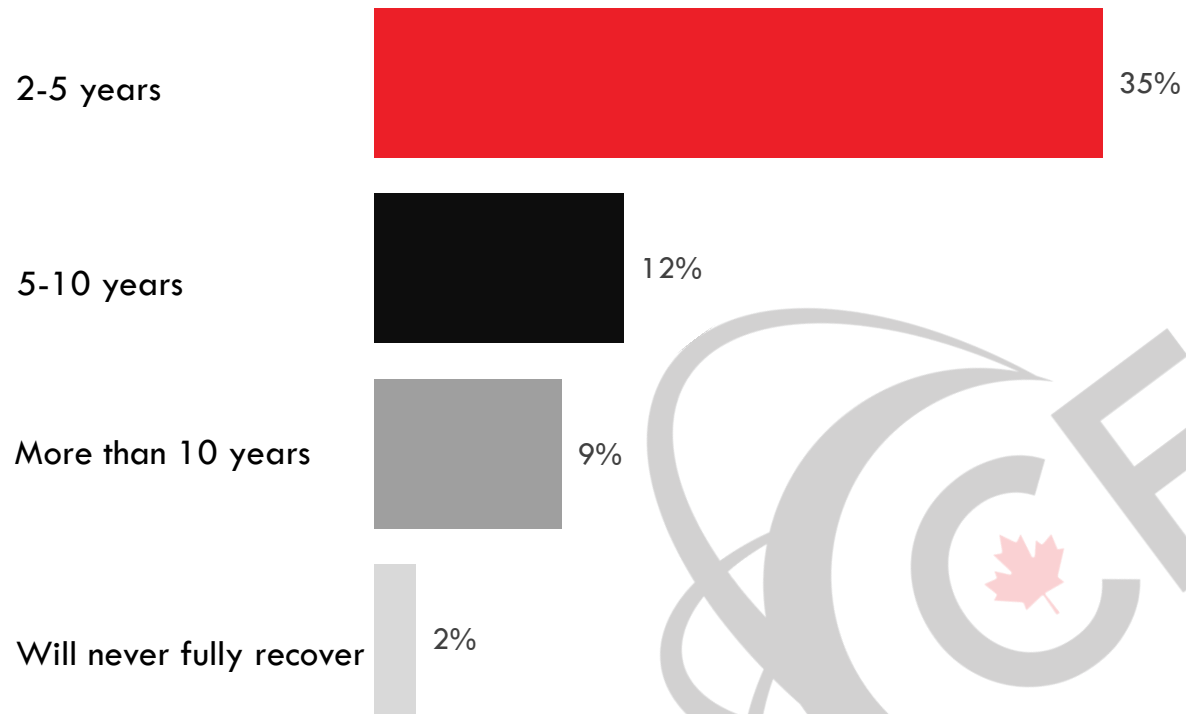




CENGN's Canadian  
Tech Ecosystem  
Report 2021

# Economic Recovery Timeline



58% of respondents believe it will take 2 or more years for the Canadian economy to fully recover from the pandemic

# The most Important Issues for the Federal Government to Address

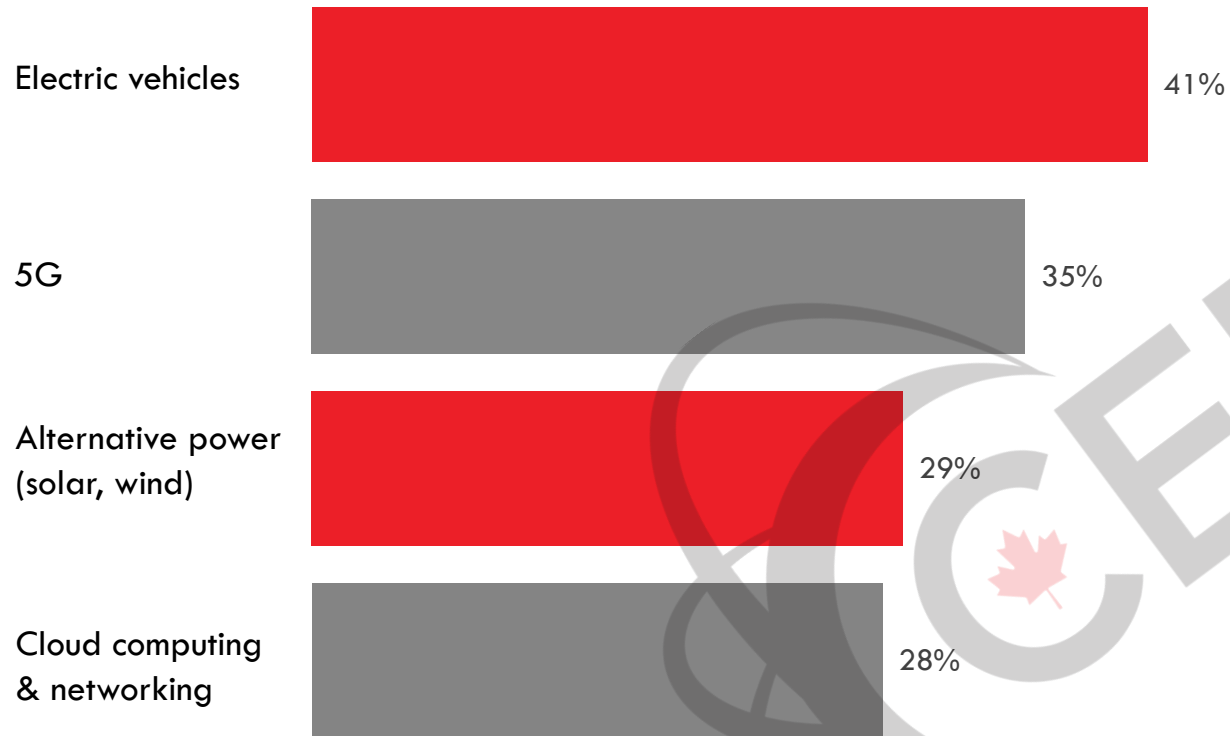
(Four most popular issues out of nine)



In the April 2021 budget, the Federal Government laid out various areas of focus for Canada. Thinking about Canada's current fiscal situation and landscape as the country prepares for a world post the COVID-19 pandemic, please identify the level of importance you would place on each area listed; % = Important + Very Important.

## Technologies that will see the greatest increase in the next 3 years according to respondents:

*(Four most popular choices out of fourteen)*



The responses highlight two main threads of technology, those that address **GHG reduction** and those that enable **Digital Transformation**.

# Canadian Tech Start-up and Scale-up Status Report

32%

are in jeopardy of closing without additional funding support.

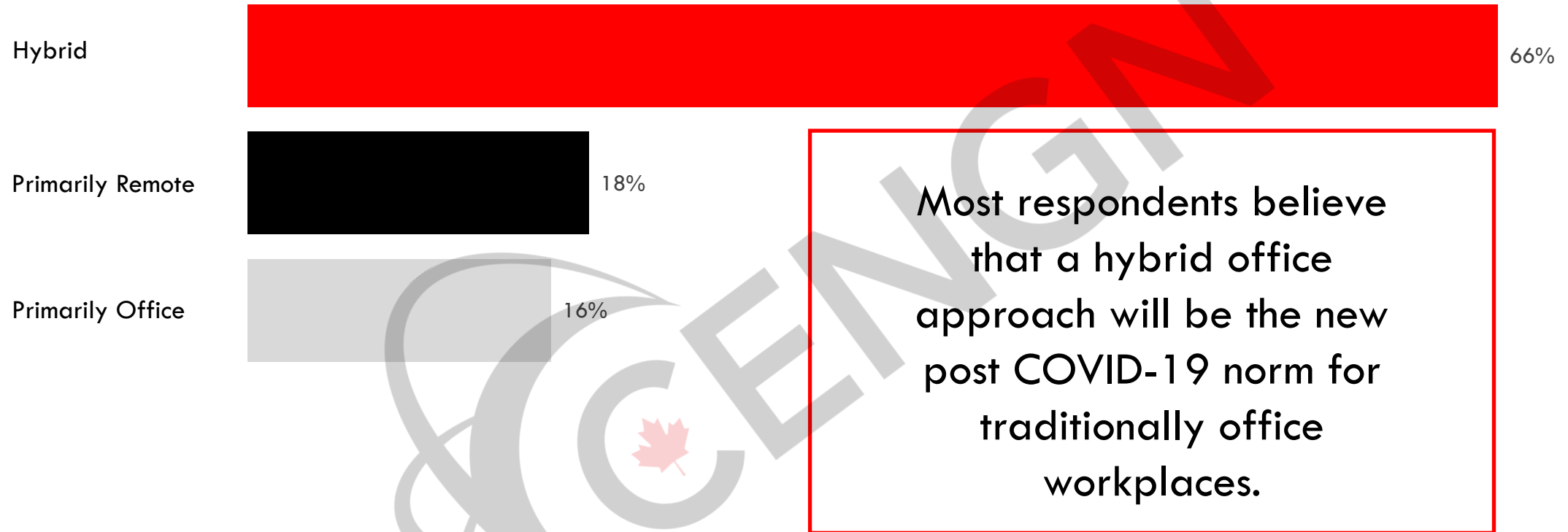
49%

have decreased in company revenue due to the pandemic.

62%

applied to receive funding support for their business.

# Evolution of the Workplace



On a scale from 0 to 10, 0 being fully remote and 10 being fully office, what do you believe will be the new post-COVID-19 norm for businesses that traditionally had office workspaces? % Primarily Remote = 0-3, % Hybrid = 4-7, % Primarily Office = 8-10

# Concerns for Remote Workplaces

The biggest concerns, if working from home becomes the norm, are **security of company information** and the **ability for Canadians to compete for jobs**.

Security of company information

70%

Ability for Canadians to compete for jobs

70%

Employee mental wellness

64%

Productivity levels

63%

Retention of employees

52%

If work from home becomes the new norm for Canadian offices, what is your level of concern for the following topics? Please rate your level of concern for each topic on a scale of 0 to 5, 0 being not concerned at all and 5 being most concerned; % = responses >3